

Rental Work Flow

The **Item Master Data** allows you to manage and centralize all your rental items in one place. Rental items are tagged to differentiate them from other items.

The screenshot shows the SAP Item Master Data dialog box for item F750. The 'General' tab is active, and the 'Rental Item' and 'Unit Item' fields are set to 'Yes', which are circled in red. The 'Inventory Item' checkbox is checked, and 'Fixed Assets' is also checked. The 'Description' is 'Ford F750 Service Truck'. The 'Price List' is 'Price List 04'. The 'Production Data' section shows 'Issue Method' as 'Manual'. The 'Serial and Batch Numbers' section shows 'Manage Item by' as 'Serial Numbers' and 'Management Method' as 'On Every Transaction'. The 'Valid' and 'On Hold' checkboxes are unchecked. The 'Rental Charges' button is visible at the bottom right.

Field	Value
Item Number	F750
Description	Ford F750 Service Truck
Item Type	Items
Item Group	Items
Price List	Price List 04
Inventory Item	<input checked="" type="checkbox"/>
Sales Item	<input type="checkbox"/>
Purchased Item	<input checked="" type="checkbox"/>
Fixed Assets	<input checked="" type="checkbox"/>
Rental Item	Yes
Unit Item	Yes
2nd Vendor	
Core Req'd?	
Part Start	
CVIP	02/15/07
X Reference Part #	
Starter	
Drawing	

Equipment In: Through this area you will manage the ongoing flow of rental units into your single or multiple locations. Selecting 'Repair' will automatically create a work order for units requiring routine or unscheduled maintenance.

Equipment In

Customer: C1002 No. 12
 Name: Husky Energy Inc. Date: 04/10/07 Time: 14:42
 Contact Person: Bob Smith Bill End Date: 04/10/07 Bill End Time: 14:42
 Phone: 555-1212
 Project Type: Instrmnt Land Location: 34-23-78-W4
 Customer Ref. No. Ref. No. 2 Project Type

Code	Description	Quantity	From Whs	To Whs	Comments	Repair	BilledT...
R1712007	Recorder, 2 Pen, Press, Temp, c/w Legs & Hos	1	01-R	01	Based on Equip	<input checked="" type="checkbox"/>	

Remarks: Based on Rental Contract 16

Buttons: OK, Cancel, Equipment Out

The **Work Order** will capture all time and materials plus the details of the work that was performed. This will flow through to your labor sheet for payment on payroll and, if applicable, will flow to billing. You can be assured that all systems (service and repair, billing, payroll) are tied together and you have a record of historical work for future service calls.

Work Order

Customer → C1002 Tag Number 40
 Name Husky Energy Inc. Date 10/04/2007
 Contact Person Bob Smith Est. Completion
 Phone 555-1212 Type Internal Status Completed
 Bill To Land Location Approved

LSD Ref. No. 2 Ref. No. 3
 Project Type → SR Warehouse → 01
 Unit → R1712007 Description Recorder, 2 Pen, Press, Tem Serial → R17-0001 Warranty
 Description of Work Based on Equipment Out # 12 - recalibrate

Labor

EmpID	Name	Ref	Whs	Tax	Date	Work Type	Sub ...	Time	Price	Amount	Billable
→ 2	Cruiz, Tom		→ 01	→ TAX	10/04/2007	W	ST	3.00	40.00	120.00	<input checked="" type="checkbox"/>
								0.00	0.00	0.00	<input type="checkbox"/>
										Total	120.00

Materials / Expenses

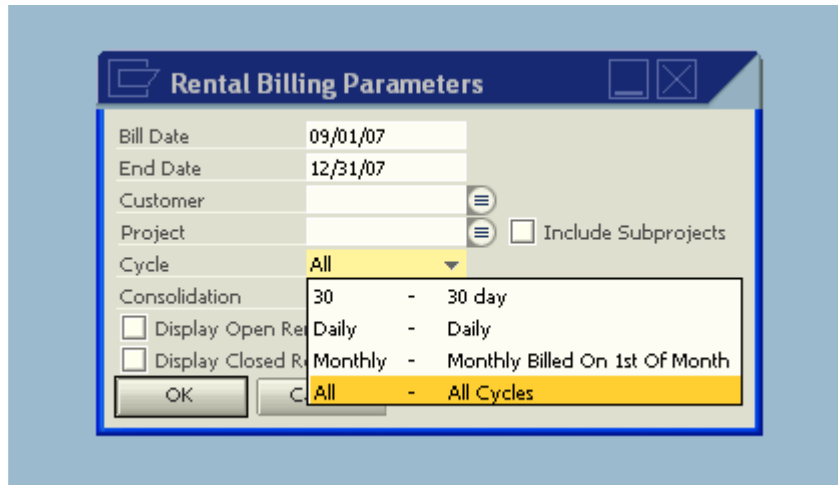
Code	Description	Ref	Whs	Tax	Qty	Price	Amount	Add to Asse...	Return...	Billable	
→ 1850-MA42	Magnet, Ceramic 5		→ 01	→ TAX	1	4.00	4.00	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
						0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
										Total	4.00
										Document Total	124.00

Owner → Tackson, Michael

Remarks Repair based on Equipment In 12

OK Cancel

Rental Billing: Using the rental billing you can manage billing cycles, billing rates and ensure that invoices get out on time for the right rental period and with the right rates. Check the items that should be billed from the Rental Billing screen.



Bill?	BP Code	BP Name	Contract	Out	Date	In	Date	Code	Description	Cycle
<input type="checkbox"/>	A00001	Exxon Oil		34	10/26/2007			HSPump	High Speed Pump	30
<input type="checkbox"/>	A00001	Exxon Oil		39	11/05/2007			HSPump	High Speed Pump	20M
<input type="checkbox"/>	C1000	Apache Exploral		27	08/13/2007	25	08/14/2007	HSPump	High Speed Pump	30
<input type="checkbox"/>	C1000	Apache Exploral		30	08/15/2007	28	08/15/2007	HSPump	High Speed Pump	30
<input type="checkbox"/>	C1001	ATCO Gas		13	05/22/2007	19	06/04/2007	FlowMeter	Flow Meter	30
<input type="checkbox"/>	C1001	ATCO Gas		14	05/22/2007	13	05/22/2007	FlowMeter	Flow Meter	Daily
<input type="checkbox"/>	C1002	Husky Energy I		33	10/16/2007	31	10/16/2007	F750	Ford F750 Service Truck	30
<input type="checkbox"/>	C1002	Husky Energy I		10	04/10/2007	10	04/10/2007	R1712007	Recorder, 2 Pen, Press, Temp, c/w Legs & Hose	30
<input type="checkbox"/>	C1002	Husky Energy I		16	06/01/2007	15	06/01/2007	R1712007	Recorder, 2 Pen, Press, Temp, c/w Legs & Hose	20M
<input type="checkbox"/>	C1002	Husky Energy I		17	06/01/2007	16	06/01/2007	R1712007	Recorder, 2 Pen, Press, Temp, c/w Legs & Hose	20M
<input type="checkbox"/>	C1002	Husky Energy I		18	06/01/2007	17	06/01/2007	R1712007	Recorder, 2 Pen, Press, Temp, c/w Legs & Hose	20M
<input type="checkbox"/>	C1002	Husky Energy I		19	06/04/2007	18	06/04/2007	R1712007	Recorder, 2 Pen, Press, Temp, c/w Legs & Hose	Daily
<input type="checkbox"/>	C1002	Husky Energy I	19	21	06/04/2007			R1712007	Recorder, 2 Pen, Press, Temp, c/w Legs & Hose	Daily
<input type="checkbox"/>	C1002	Husky Energy I	21	22	06/13/2007			R1712007	Recorder, 2 Pen, Press, Temp, c/w Legs & Hose	Daily
<input type="checkbox"/>	C1008	Devon Energy		37	10/26/2007			20KVA	Light Tower	Monthly
<input type="checkbox"/>	C1008	Devon Energy		37	10/26/2007			FT	Flock Tank	Daily
<input type="checkbox"/>	C1008	Devon Energy		38	10/26/2007	32	10/26/2007	FT	Flock Tank	Daily

Delivery Note: The completion of rental billing will automatically create a Delivery Note.

Delivery

Customer: C1002
 Name: Husky Energy Inc.
 Contact Person: Bob Smith
 Customer Ref. No.:
 Local Currency:

No. Primary: 159
 Status: Open
 Posting Date: 09/01/07
 Delivery Date: 09/01/07
 Document Date: 09/01/07

Contents | Logistics | Accounting

#	Part #	Item Description	Quantity	Tax Code	Total (LC)
1		Monthly charge - Monthly charge - Truck	1	TAXAL	1,879.00 \$

Sales Employee: -No Sales Employee-
 Owner:

Remarks: (no consolidation)

Total Before Discount: 1,879.00 \$
 Discount: 2 % = 37.58 \$
 Rounding:
 Tax: 110.49 \$
 Total: 1,951.91 \$

OK Cancel Copy From Copy To

Then on to A/R Invoice to complete the billing process.

For more information call: 1 888 300 2727

